

19 July 2017

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BRITISH AMERICAN TOBACCO P.L.C.

Proposed Acquisition of Reynolds American Inc. approved by BAT shareholders

British American Tobacco "Proposed Acquisition"

has also announced that its shareholders

have received, both from BAT shareholders expected to complete on or around 25 July. We to British American Tobacco and to realising as one stronger, global tobacco and Next products across the most attractive markets

Shares will cease trading on the New York New York Stock Exchange under the existing

The General Meeting of the Company was held at Hilton London Bankside, 2-8 Great Suffolk Street, London SE1 0UG on 19 July 2017 at 2.00pm.

Total Votes Cast (Excl. Votes Withheld)	1,457,867,186
Percent of Issued Share Capital	78.19%

NOTES TO EDITORS

About BAT

BAT is a global tobacco group with brands sold in more than 200 markets. It employs more than 50,000 people worldwide and has over 200 brands in its portfolio, with its cigarettes chosen by around one in eight of the world's one billion smokers. BAT has market leading positions in at least 55 markets around the world. The Group generated £5 billion adjusted profit from operations in 2016.

Centerview Partners, Deutsche Bank and UBS are acting as financial advisers to BAT. Deutsche Bank and UBS are joint corporate brokers to BAT and acting as joint sponsors to BAT in relation to the transaction described in this announcement. Cravath, Swaine & Moore LLP and Herbert Smith Freehills LLP are acting for BAT as US and UK legal counsel respectively. PwC are acting as accountants and advisors to BAT on the transaction described in this announcement.

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